

fully Secured

PA 1986 0245  
19 Oct-83

Dr. ...

Box #90,  
File #216

400,000  
40,000

TREASURY BRANCHES - PETER POCKLINGTON

Mr. Pocklington's dealings with Alberta Treasury Branches through Pocklington Financial Corporation originated in 1979. This Company owned or controlled numerous of Pocklington's business enterprises, including Fidelity Trust and the Edmonton Oiler Hockey Club.

Borrowings by Pocklington Financial Corporation are reported by Treasury Branches to have been maintained on a satisfactory basis and remain so as at this date. NOT just funds - deposits

During 1983, when he surrendered control of Fidelity Trust under an agency agreement with Federal Regulatory Authorities, Mr. Pocklington arranged on a voluntary basis for additional security to be provided to Treasury Branches by way of a secondary Debenture against the assets of Pocklington Amalgamated Sports Corporation. CCB

This secondary Debenture, although of considerable value from the aspect of security and income as an alternate source of repayment, does not constitute ownership or control of the Oiler Hockey Club and, in fact, Treasury Branches are not the principal banker for that operation. Furthermore, neither Treasury Branches nor the Government of Alberta has any interest in acquiring any level of ownership in this franchise.

secondary (account)

bus. arrangement

if only Pocklington want offer shares as further security

balanced - fair

top of NHL undefeated Vancouver L.A.

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<u>BORROWER</u>	- Pocklington Financial Corporation
<u>LOAN AMOUNT</u>	- \$11,000,000
<u>RATE OF INTEREST</u>	- Prime to Prime plus 1½
<u>TERMS OF REPAYMENT</u>	- \$ 250,000 by March 31, 1984 \$1,100,000 by July 31, 1984 \$1,100,000 by July 31, 1985 \$1,800,000 by July 31, 1986 through to July 31, 1995
<u>SECURITY HELD</u>	- General floating charge Debenture from P.F.C. - General Assignment of Book Debts - Hypothecation of 10,757,005 common shares of Fidelity - Personal Guarantee of Peter Pocklington - General floating charge Debenture from Pocklington Amalgamated Sports Corporation (Edmonton Oilers Hockey Club)

*NOTE*

This information PRIVATE & CONFIDENTIAL and not to be divulged to outside sources.